

LIST OF FINANCIAL INFORMATION
WHICH SHOULD BE "AVAILABLE TO THE PUBLIC" AT EACH HEARING¹

- 1) Result of the school corporation's current and proposed annual debt service payments divided by the net assessed valuation of the school corporation;

2024 Certified NAV	5,412,009,332				
Payment Year	Current Annual Debt Service Payments	% of NAV	Proposed Project Bonds	Projected Annual Debt Service Payments	% of NAV
2023	16,939,240	0.31%		16,939,240	0.31%
2024	13,255,301	0.24%		13,255,301	0.24%
2025	8,097,563	0.15%	5,240,000	13,337,563	0.25%
2026	7,990,513	0.15%	10,640,000	18,630,513	0.34%
2027	4,783,213	0.09%	11,930,000	16,713,213	0.31%
2028	4,663,663	0.09%	14,585,000	19,248,663	0.36%
2029	5,866,225	0.11%	21,090,000	26,956,225	0.50%
2030	3,621,000	0.07%	22,245,000	25,866,000	0.48%
2031	2,341,000	0.04%	22,290,000	24,631,000	0.46%
2032			24,095,000	24,095,000	0.45%
2033			26,590,000	26,590,000	0.49%
2034			26,590,000	26,590,000	0.49%
2035			26,590,000	26,590,000	0.49%
2036			26,590,000	26,590,000	0.49%
2037			26,590,000	26,590,000	0.49%
2038			26,590,000	26,590,000	0.49%
2039			26,590,000	26,590,000	0.49%
2040			26,590,000	26,590,000	0.49%
2041			26,590,000	26,590,000	0.49%
2042			26,590,000	26,590,000	0.49%
2043			26,590,000	26,590,000	0.49%
2044			26,730,000	26,730,000	0.49%
2045			24,450,000	24,450,000	0.45%
2046			22,330,000	22,330,000	0.41%
2047			7,855,000	7,855,000	0.15%
2048			1,375,000	1,375,000	0.03%

- 2) Result of:
- a. sum of school corporation's outstanding long-term debt plus the outstanding long-term debt of other taxing units that include any of the territory of the school corporation, divided by **\$438,614,101***
 - b. the net assessed value of taxable property within the school corporation; **8.10%**
- 3) Maximum term of bonds; **20 years from issuance**
- 4) Maximum principal amount of the bonds; **\$306,000,000**
- 5) Estimated interest rates that will be paid and the total interest costs associated with the bonds;

Estimated Maximum Interest Rate: 7.00%
Total Interest Cost: \$197,945,083

¹ Note that these items are included in the Notice of Adoption of Preliminary Determination, therefore having a few copies of that Notice "available to the public" at the hearings should be sufficient.

- 6) Purpose of the bonds; **The renovation of and improvements to facilities throughout the district to provide safe, modern and energy efficient spaces, including the construction of a new elementary school, renovation of classroom learning environments at elementary schools and Northside Middle School, expansion of capacity for C4 vocational, early childhood, and PE/extra-curricular programs, and the purchase of equipment and technology**
- 7) A statement that any owners of property within the school corporation or registered voters residing within the school corporation who want to *{initiate a petition and remonstrance process against the proposed debt service or lease payments must file a petition that complies with IC 6-1.1-20-3.1(b)(4) and (5)}* not later than 30 days after the publication of the Notice of Adoption;
- 9) The following information:
- a. School corporations' current debt service levy and rate,

2023 Certified Debt Service Levy (exempt and non-exempt): \$21,689,027

2023 Certified Debt Service Rate (exempt and non-exempt): \$0.4168
 - b. Maximum increase to the school corporation's debt service levy and rate that will result if the school corporation issues the bonds,

Maximum Debt Service Levy and Lease Payment: \$38,000,000

Maximum Debt Service Rate: \$0.7021
 - c. Estimated amount of the school corporation's debt service levy and rate that will result during the following 10 years if the school corporation issues the bonds, after also considering any changes that will occur to the debt service levy and rate during that period on account of any outstanding bonds or lease obligations that will mature or terminate during that period.

Year	Debt Levy	Debt Rate
2024	22,688,644	0.4192
2025	23,113,766	0.4167
2026	23,692,822	0.4167
2027	24,286,472	0.4167
2028	24,895,384	0.4167
2029	25,513,792	0.4167
2030	25,310,181	0.4167
2031	25,492,015	0.4167
2032	25,058,431	0.4092
2033	25,012,571	0.4085
2034	24,594,009	0.4016